

(17)

(165)

(167)

(45)

66)

(35)

6

<u>(5)</u>

**@** 

(19)

(2)

(149)

109

(29

(50)

13

(11)

9

(7d)

# MANUAL INSTRUCTION

FOR STORAGE, INSTALLATION, OPERATION AND MAINTENANCE OF PEKOS BALL VALVES

(15)

②

(44)

46)

(108)

(149)

4

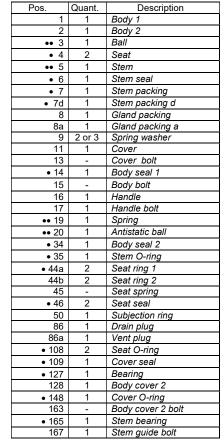
<u>(14)</u>

(34)

ANSI ZGS (A)
Class 150 NPS ½"-4"
Class 300 NPS 1 ½"-4'

**Nr. 126** 12/06/19 Rev.6





- Start-up: 5% of ordered quantity
- SOFT PARTS
- • METALLIC PARTS

Suggested materials to be checked at least every five (5) year service.

#### See point 5 (Maintenance)

Torque screw tightness values for bolts (Nr. 15) can be found attached in document DC-08-07-03 PF "Screw torque"

# 1. SCOPE

This manual is intended as a guide to assist customers or end-users in the correct storage, installation and maintenance of PEKOS ball valves.

### 2. APPLICABILITY

This manual is applicable to PEKOS guided ball valves (Z system) as per norm ANSI two pieces with full bore and 2 ways. Nominal sizes and pressures covered by this manual: Class 150 NPS ½"-4" & Class 300 NPS 1 ½"-4".

### 3. STORAGE

## 3.1 Supplying conditions

Carbon steel ball valves are supplied with a phosphatising treatment to protect against corrosion. These conditions are standard, but they can be changed on demand.

# 3.2 Maintenance during the storage

- a. Stainless steel and carbon steel valves should be stored separately, to protect the stainless steel against corrosion.
- b. Valves must remain in open position with plastic end covers fitted.
- c. If possible it would be advisable to leave the ball valves in their own packing cases.
- d. Valves to be stored for a long time shall be checked by the quality control personnel every 6 months.
- e. Degreased valves shall only be unpacked before installation.

#### 3.3 Environment conditions

- a. Valves shall be stored in dry conditions. Other corrosive environment conditions must be also avoided.
- b. Valves must be protected against ambient dust.

DC 08-12-07 PF - 1 -





# MANUAL INSTRUCTION

FOR STORAGE, INSTALLATION, OPERATION AND MAINTENANCE OF PEKOS BALL VALVES

ANSI ZGS (A) Class 150 NPS 1/2"-4"

Nr. 126 12/06/19 Class 300 NPS 1 1/2"-4" Rev.6

### INSTALLATION

- Verify that valves have not been damaged during transit. Inspect inside of the valves and the pipeline of the installation to be able to verify there are no strange particles.
- It is advisable to use protective filters during the installation and check-in period while the possibility of dirt or even oxidation of the pipes exists. They have to be used until pipes are absolutely free of particles in suspension.
- If possible, valve shall be mounted in such way to allow periodic inspections.
- Valves are bidirectional, so fluid can run in both directions. d.
- e. Valves can be mounted in any position but it is advisable to mount the valves with the stem in vertical position.
- It is necessary to obtain correct alignment and parallelism to avoid any kind of stress. f.
- Once the installation is completed, valve must be operated for at least one opening and closing action to ensure perfect
- After cleaning, protective filters could be removed.
- Protective filters should remain installed on dirty applications.

### **MAINTENANCE**

Pekos recommends inspecting the valves at least every five (5) years. These inspection intervals could be affected by the process service (fluid, temperature, service, and cycles), and environmental condition.

#### 5.1 Valves revision

PEKOS ball valves do not need lubrication and the packing does not need maintenance.

Seats (4), stem seal (6), stem packing (7 and 7d), body seals (14 and 34), stem o-ring (35), seat seal (46), seat o-ring (108), cover seal (109), cover o-ring (148), stem bearings (165), bearing (127), ball (3) and stem (5), can be replaced easily using common tools. As replacement pieces is advisable to follow the instructions below table 1 in page 1.

Prior to carrying out work on valves the pipeline must be completely empty, including the ball valve body cavity by half opening valve to allow any pressure build up to escape.

Care must be taken to avoid contact with dangerous or toxic chemical products. The valves must be thoroughly cleaned, in particular the body cavity, before handling and dismantling.

#### 5.2 Stem leakage

The packing system of the stem (5) of PEKOS ANSI ball valves has been designed for a long life. The spring washers (9) compensate any looseness inside the packing. In case of leakage, the stem seals shall be replaced as it is shown:

- If the valve contains handle, loosen the handle bolt (17) and remove the handle (16).
- Loosen the cover bolts (13) and remove the cover (11) together with the subjection ring (50) and the stem bearing (165).
- Remove the spring washers (9), the gland packing (8 and 8a) and the stem packing (7 and 7d), and replace them.
- Reassemble the pieces accordingly as it is indicated in point 6.

#### 5.3 Body leakage

These ANSI guided ball valves are constructed in 2 pieces, body1 (1) and body2 (2). Body fasteners should be checked for tightness. If leakage occurs and if necessary, body seals (14 and 34) should be replaced as it is shown:

- Make alignment marks on the body (1) and end cap (2) prior to dismantling, to ensure a correct alignment when reassembling. Remove body bolts (15) and disassemble body2 (2).
- h Substitute the body seals (14 and 34).
- Reassemble the pieces accordingly as it is indicated in point 6.

#### 5.4 Seat leakage

If leakage occurs, seats (4) must be replaced as it is shown:

- Maintaining the valve in the closed position, loosen and remove body bolts (15) and remove body2 (2) from body1 (1) to check the ball (3) and the seats (4).
- Remove the stem guide bolt (167). The body cover 2 (128) must be removed by loosening the body cover 2 bolts (163). To remove the ball (3), if necessary, bang it with a soft tool gently.
- Check the rest of components, and replace them if necessary.
- Assemble the pieces accordingly as it is indicated in point 6.

### 5.4 Body cover 2 leakage

- Loosen the body cover 2 bolts (163) to remove the body cover 2 (128).
- Substitute the cover seal (109) and the cover o-ring (148).
- If the bearing (127) is damaged, the ball must be removed according to 5.4 point.

### 6. RE-ASSEMBLY

- Prior to re-assembly all components and body cavity should be cleaned of any incrustation, dirt, rust etc., especially in the locations of seats & seals.
- Introduce the seat springs (45) in the body 1 (1) and body 2 (2) housings. b.
- Introduce the seat rings 2 (44b) and the seat seals (46) in the body 1 (1) and in the body 2 (2).
- Put the seats (4) and the seat o-rings (108) into their housings of the seat rings 1 (44a) and introduce them in the body1 (1) and in the body2 (2).
- Put the stem seal (6) and the stem o-ring (35) onto the stem (5). Check the antistatic devices (pos. 19, 20).
- Assemble the stem (5) into the valve as the arrow shows in the principal figure.
- Assemble the following components into the body 1 (1) introducing them through the stem (5) in this order: stem packing (7), gland packing (8), stem packing d (7d), gland packing a (8a) and spring washers (9), putting the stem (5) in closed position.

DC 08-12-07 PF - 2 -





# MANUAL INSTRUCTION

FOR STORAGE, INSTALLATION, OPERATION AND MAINTENANCE OF PEKOS BALL VALVES

ANSI ZGS (A)
Class 150 NPS ½"-4"
Class 300 NPS 1 ½"-4'

**Nr. 126** 12/06/19 Rev.6

- h. Assemble the *stem bearing (165)* in the *cover (11)*, and put both of them in the body introducing through the *stem (5)*. Match them to the *body 1 (1)* by means of the *cover bolts (13)*.
- i. Introduce carefully the ball (3) into the body 1 (1) aligning the ball groove with the stem (5). Join the stem (5) and the ball (3) by means of the stem guide bolt (167).
- j. Place in the body cover 2 (128) the cover seal (109), the bearing (127) and the cover O-ring (148).
- k. Introduce the body cover 2 (128) in the body (1) aligning it with the ball (3).
- I. Join the body (1) and the body cover 2 (128) by means of the body cover 2 bolts (163).
- m. Put the body seals (14 and 34) into their housing of the body 1 (1).
- n. Maintaining the valve in its closed position and ensuring that alignment marks are matched, joint the *body 1 (1)* and the *body 2 (2)*. Assemble the *body bolts (15)* evenly tighten in diagonal using a torque wrench and the values indicated attached in document DC-08-07-03 PF "Screw torque".
- o. Put the subjection ring (50).
- p. Screw the drain and vent plugs (86 and 86a).
- q. If the valve contains handle, put the handle (16) into its housing in the stem (5), and tighten the handle bolt (17).
- r. Slowly cycle the valve until completing 1 cycle to ensure coupling between the seats (4) and the ball (3).
- s. Carefully cycle the valve twice in order to check the correct working. Stem should rotate smoothly offering resistance as indicated by the manufacturers torque figures. Tests should be carried out according to API598 before reinstallation.

The end user is responsible, in case that the fluid is not communicated, checking the compatibility of the service media/ fluid with the valve materials.

